

28 September 2023

Dear Shareholder,

On behalf of the Board of Peter Warren Automotive Holdings Limited (**Peter Warren**), I am pleased to invite you to attend the 2023 Annual General Meeting (**AGM**) of Peter Warren. The Notice of Meeting (including Explanatory Memorandum) and Proxy Form set out the business of the AGM and provide details of how you may participate.

Peter Warren's 2023 AGM will be held on Tuesday, 31 October 2023 commencing at 10.30am (AEDT) at the office of Gilbert & Tobin, Level 35, Tower Two, International Towers, Sydney, 200 Barangaroo Avenue, Barangaroo NSW 2000.

An audio webcast of the AGM will be available at <https://meetings.linkgroup.com/PWR23> for Shareholders to listen to the proceedings and view the presentations. Shareholders who listen to the audio webcast and view the presentations online will not be able to vote or ask questions during the meeting via the webcast.

The business of the meeting includes:

- the consideration of Peter Warren's financial and statutory reports for FY23;
- the re-election of Niran Peiris as a Non-executive Director and Paul Warren as an Executive Director;
- the adoption of Peter Warren's Remuneration Report for FY23;
- appointment of KPMG as the Company's Auditor; and
- approval of the Company's Equity Plan for the purposes of ASX Listing Rule 7.2. Exception 13.

The Notice of Meeting and Proxy Form (**AGM Documents**) are available on the Peter Warren website at <https://www.pwah.com.au/site/investor-centre/annual-general-meeting-documents>. Only Shareholders who have elected to receive a hard copy of the AGM Documents will be mailed a physical copy of these documents. If you have not elected to receive a hard copy of the AGM Documents, and you wish to do so, please contact Peter Warren's share registry, Link Market Services on 1300 554 474 (Overseas +61 1300 554 474).

If you are unable to attend the AGM, you may appoint a proxy to attend and vote on your behalf via [Investor Centre | Link Market Services \(linkgroup.com\)](https://www.pwah.com.au/site/investor-centre/link-market-services) or by following the instructions on the proxy form. Proxy appointments must be received by 10.30am (AEDT) on Sunday 29 October 2023. I encourage you to read the Notice of Meeting (including the Explanatory Memorandum) and the Proxy Form and consider directing your proxy on how to vote on each resolution by marking either the "for" box, the "against" box or the "abstain" box on the Proxy Form.

Chief Executive Officer, Mark Weaver and I will comment briefly on the performance of Peter Warren during the year ended 30 June 2023 at the meeting. For further information please also refer to the 2023 Annual Report, which is available on the Peter Warren website [Investor Centre | Peter Warren Automotive Holdings Ltd. \(pwah.com.au\)](https://www.pwah.com.au/site/investor-centre/annual-report).

Subject to the abstentions noted in the Explanatory Memorandum, the Directors of Peter Warren unanimously recommend that Shareholders vote in favour of all resolutions.

Thank you for your continued support of Peter Warren and I look forward to your attendance at the AGM.

Yours sincerely,



**John Ingram**  
Chair